

600697

2016

1

2

3

4

5

2016

159,088,075

10

3.50

55,680,826.25

1

A			600697	S

	2686	
	0431-87666905	
	ccoyjt@sina.com	

2

"

"

" + + "

e

"

"

APP

"

"

"

e

"

020

				()		
		297,460	177,684	1,649,623,730.57	1,498,411,422.33	9.17
		728,595	506,036	4,904,400,362.68	4,358,271,856.97	11.14
		768,233	456,749	826,906,690.75	111,042,317.13	86.57
		1,794,288	1,140,469	7,380,930,784.00	5,967,725,596.43	19.15

	97,903	44,079	1,188,913,794.84	1,096,064,110.31	7.81
	273,514	132,516	1,664,664,643.70	1,472,701,783.76	11.53
	510,451	247,615	620,773,225.54	36,976,597.75	94.04
	881,868	424,210	3,474,351,664.08	2,605,742,491.82	25.00
	144,245	124,255	722,293,292.22	674,499,969.26	6.62
	139,904	125,627	780,619,403.03	688,958,071.95	11.74
	81,701	68,354	201,988,227.61	26,433,454.58	86.91
	365,850	318,236	1,704,900,922.86	1,389,891,495.79	18.48
			25,349,569.30	23,695,820.89	6.52

1

2

				2016	
	332,316			154,286	8.1%
		285,814		10.4%	
46,503	10.9%			296,518	10.4%
	35,799	10.8%			
2016			7,310.42		
	2,769.38		7.2%		
6,425.5	9.2%	884.92		14.9%	
	6,554.51	9.5%		755.91	
13.2%					

390.83

0.83 2016

5.35% 2015

" "

3

3.1 3

	2016	2015	(%)	2014
	18,157,593,351.84	15,697,683,752.89	15.67	13,262,225,283.46
	13,023,604,486.19	12,904,990,131.21	0.92	11,542,120,188.27
	327,285,610.17	324,363,552.92	0.90	298,754,058.20
	312,519,061.88	308,275,730.82	1.38	281,896,585.63
	2,728,041,126.63	1,868,718,593.94	45.98	1,590,194,337.58
	1,017,143,380.18	364,303,787.36	179.20	86,761,451.51
	2.06	2.04	0.98	1.88
	2.06	2.04	0.98	1.88
%	16.32	18.71	2.39	20.31

3.2

	1-3	4-6	7-9	10-12
	3,064,105,620.80	3,544,003,070.74	2,967,319,382.71	3,448,176,411.94
	46,197,997.29	86,012,816.79	76,040,143.36	119,034,652.73
	45,785,853.00	84,742,962.03	71,790,434.87	110,199,811.98
	-483,748,766.90	469,819,161.45	169,608,244.72	861,464,740.91

4

4.1

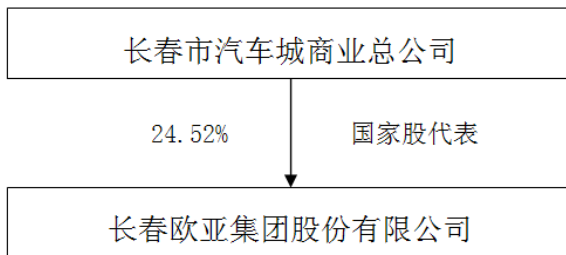
10

:

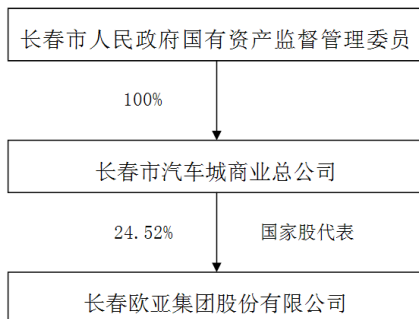
					19,011		
					17,330		
					-		
					-		
10							
			(%)				
	1,350,000	39,013,891	24.52	0			
	0	7,954,394	5.00	0			
	0	7,938,430	4.99	0			
	0	5,328,046	3.35	0			
	-1,520,963	4,000,000	2.51	0			
	3,978,028	3,978,028	2.50	0			
	0	3,305,500	2.08	3,305,500			
	2,206,067	3,206,031	2.02	0			
	3,020,000	3,020,000	1.90	0		3,020,000	
3	105,700	2,740,320	1.72	0			

	10
	10

4.2



4.3



5

5.1

2011	11	122127	2012 20	3	2019 14	3	4.70	7.00%

5.2

2016 3 12

<http://www.sse.com.cn>

" 11 " 2016-004

5.3

" "

2012 03 21

2016

AA+

AA

5.4 2

	2016	2015	%
	0.7541	0.7843	-3.02
EBITDA	8.69	0.22	8.47
	3.25	3.27	-0.61

1

1,302,360.45 0.92%

1,092,780.29 1.12% 165,773.01

14.83% 71.89 , 96.94%

42,221.21 33.86% 1,514.05

2.11% 76,800.36 5.82% 32,728.56

0.90%

" "

1.

1 2

2

3

4

5

6

"

"